

BASIC INFORMATION SHEET

1. Purpose of this Document

This Basic Information Sheet published by the Token Issuer (as defined below) on the voluntary basis in accordance with the Art. 30-33 of the Trustworthy Technology Service Providers Act (TVTSG) also known as The Liechtenstein Blockchain Act .

This information sheet provides you with an essential summary about this investment product and is not a promotional material. The Token Issuer is not required by law to publish this information, because the overall proceeds of this token offering are not expected to exceed the regulatory limit of 5 (five) million Swiss francs, however, the Token Issuer has decided to do so on the voluntary basis to help you understand the nature of this product, its risks and rewards, potential gains and losses related to this product and also to help you compare this opportunity with other products. Please read this information carefully and consider seeking appropriate guidance from your trusted financial, tax or legal advisor, if necessary.

This Basic Information is prepared by the Token Issuer (as defined below) and the Token Issuer hereby attests that to the best of its knowledge this information is correct, complete and no significant information has been left out. However, you must read this entire Basic Information documentation and all Attachments listed herein and make sure you understand its content fully and do not rely just on the summary of the document, before you make a decision to purchase RVW Tokens.

YOU ARE ABOUT TO PURCHASE A PRODUCT THAT IS NOT EASY AND CAN BE DIFFICULT TO UNDERSTAND. You could lose all or part of the capital invested and never receive expected returns. Your liability as an investor is limited to the investment amount. Your rights as a RVW token holder are not secured or protected by any specific collateral and in the event of insolvency of the RVW Limited, your possible claims to the assets of the RVW Limited, in particular the claims related to the payment of interest and on repayment of the bond face value, will likely rank behind all other collateralized claims. That means that other potential creditors of the RVW Limited (that may have a higher ranking) will be satisfied before the RVW token holders.

The Token Issuer does not directly or indirectly guarantee or issue any assurances to you that this project will eventually succeed or will meet its obligations to you. Therefore, in case of any failures, delays, delinquencies, lack of returns or otherwise, the Token Issuer who is responsible to prepare this information, can only be made liable in the event that this document is misleading, incorrect or inconsistent if read together with other parts of the basic information published.

2. Product

5'000'000 (five million) subordinated, tokenized bonds with a nominal value of USD 1 each, represented by the RVW Tokens (as defined below). The name of the tokens are "RVW Tokens" ("RVW" or "\$RVW"). ISIN / WKN were not assigned. **Token Issuer: RVW Limited**, registration number 222444, with the seat and correspondence address at Unit117, Orion Mall, Palm Street, P.O. Box 828, Victoria, Mahe, Seychelles. The issuer is not subject to any government supervision. Creation date of the basic information document: October 12, 2020.

3. Key Facts

- 3.1. Token Issuer:** The RVW Tokens are issued and made available to the public by RVW Limited. RVW Limited is a company incorporated at Seychelles, registered with the Commercial Register under registration number 222444, with the seat and correspondence address at Unit117, Orion Mall, Palm Street, P.O. Box 828, Victoria, Mahe, Seychelles. The ultimate beneficial owner of the RVW Limited and the person in charge of effective control of the company is Mr. Nick Loeb, who is one of the producers of the "Roe v. Wade" film. For more information about the token issuer, refer to: www.RoeVWade.com.
- 3.2. Main activities of the Issuer:** The main purpose of the Issuer is the financing of the production, distribution and licensing of the documentary movie "Roe V. Wade" produced by Nick Loeb and Cathy Beckerman.
- 3.3. Goal:** The tokenized bonds enable investors to participate in the future profits of the feature film "Roe V. Wade" (the "movie").

3.4. Currency, denomination, number of securities issued and term of the Tokens: The subject of this public offering are tokenized bonds in the form of 5'000'000 RVW Tokens with a maximum term until September 30, 2030. The nominal value is USD 1 per bond. The tokenized bonds are issued against payment of cryptocurrencies Bitcoin (BTC), Ethereum (ETH) or USD Coin (USD). Amounts received are converted into USD at the current exchange rate.

3.5. Information about the Tokens to be issued and associated rights (Art 33 1 a)):
5,000,000 subordinated, tokenized bonds with a nominal value of 1 US dollar each. RVW Tokens represent legal rights of the token holders to the respective share in a debt instrument, issued by the RVW Limited in a form of a bond with a total aggregated face value of 5 (five) million U.S. dollars. Each RVW token represents legal rights equal to the 1 U.S. dollar face value or 1 / 5'000'000 of the total value of the bonds issued and will grant to the token holders full legal and contractual rights and obligations associated with the bond. The investors receive a number of RVW Tokens corresponding to the subscription amount of the tokenized bonds, which represent the rights to the tokenized bonds.

More specifically, each token will grant to its holder a contractual right to receive future income generated by the RVW film distribution activities in form of a fixed yield and also to receive back the nominal face value of the tokens in line with the terms and conditions outlined in section 4 of this document.

The underlying bond issued by the RVW Limited is not securitised or supported by a dedicated collateral asset. The RVW Tokens represent legal rights of the token holders to receive rewards, returns payback and other contractual rights associated with the bond.

The tokenized bonds can be transferred and assigned to third parties at any time. The transfer of the rights from the tokenized bonds requires the transfer of the RVW Tokens. The RVW Tokens can only be transferred via the Ethereum blockchain. All RVW token holders must complete the necessary KYC and AML process with the TT service provider, LCX. With the successful completion of the KYC and AML process, the Ethereum address of the investor is entered in the whitelist so that the investor can subsequently receive RVW Tokens.

RVW Limited has engaged LCX as the exclusive TT Service Provider in accordance with the TVTG (Blockchain Laws Liechtenstein) to develop and program the smart contract for the RVW Token. LCX has developed an extended token standard based on Ethereum which also supports whitelisting of user wallets. The RVW Token allows for decentralized, peer-to-peer transfers. The holder of an RVW Token may use their Ethereum wallet's private key to transfer the RVW Token to the public address of another Ethereum wallet. However, transfers of RVW Tokens are executed by the RVW Token smart contract under conditional permission that the wallet addresses of both the sender and receiver of RVW Tokens are listed on the Whitelist Database

3.6. TT system used (Art 33 1 b)): RVW Tokens are a digital asset programmed using a smart contract that is compatible with the Ethereum blockchain.

3.7. Description of the purpose and nature of the legal transaction underlying the Token Issuance; (Art 33 1) c): The commercial background for issuing of RVW Tokens is to finance the costs associated with the film "Roe V. Wade". The film production is already completed, but additional financing will enable the film company RVW Limited to execute their distribution and marketing plans. The RVW Token enables Investors to profit from the future "Roe v. Wade" film earnings, in the form of fixed yield paid. The rewards and returns are expected to be paid from the US domestic gross proceeds received in connection with the movie. Token holders may receive additional non-financial benefits, including the opportunity to be invited to the movie premiere events as RVW Limited sees fit.

4. Product details and description of the purchase and transfer conditions for the Tokens (Art 33 1 d))

4.1. Issue Price: The issue price is \$ 1.00 USD, one US Dollar, (the "Issue Price").

4.2. Target Yield: 20.00% per annum. This yield and return on investment is expected to be paid back from the proceeds from domestic and worldwide sales "gross proceeds" of the Roe V. Wade film. IN CASE THE MOVIE DOES NOT GENERATE PROFITS, NO REPAYMENT AND NO YIELD WILL BE PAID.

4.3. Repayments:

Rewards are expected to be distributed quarterly based on the Quarterly Statements of Proceeds and Rewards for the previous quarter that will be published by the Token Issuer and distributed directly to the token holders in the form of ETH payments. The first quarterly statement is expected to come

about 150 days after the release of the film. Statements and quarterly payments will continue until the RVW Token Investors are paid back in full plus their 20% annualized target yield.

The tokenized bonds have a fixed yield rate from November 1st 2020 (inclusive) to September 30, 2030 (inclusive). The repayment depends largely on the income and on a sufficient excess of the film and license revenues over the costs of the productions and the other expenses of the issuer. A repayment and the yield may only be paid if the issuer will generate profits. The start of yield payments and the date of the repayment is set by the sole discretion of the issuer.

Once RVW Limited receives returns and revenues from the film proceeds, RVW Limited will use the full amount to distribute the returns plus the accrued yields calculated up to the payout date directly to the token holders in the form of ETH payments. Rewards, target yield and the repayment are USD-denominated and will be paid normally in ETH to holders of RVW Tokens. If for any reason payments in the ETH will become not practical or impossible, the Token Issuer may decide to execute payouts in another ERC20-compatible sufficiently liquid cryptocurrency, however, the fiat denominated value of the rewards will not be impacted.

“Gross Proceeds” shall mean all nonrefundable, gross proceeds actually received by or credited from the US domestic distribution (including outright sales), exhibition and/or other exploitations of the movie in any and all media now known or hereafter devised in perpetuity and from the exercise of all related subsidiary rights (such as merchandising, soundtrack, music publishing, and literary publishing).

“Last Money In, First Money Out principle.” The Gross Proceeds in connection with the movie shall be payable in the following order of priority: First, solely from the United States Theatrical Gross Proceeds on a pro-rata, pari passu basis, to all token holders for the Investment and Investment Return as outlined in the Token Offering Memorandum. This means that as long as RVW Limited remains solvent and operational, RVW token holders will be the first group of its creditors to receive the rewards and payouts. If, however, RVW Limited becomes subject to the bankruptcy proceedings, the general bankruptcy and liquidation rules will apply.

- 4.4. **Subscription Minimum and Maximum:** The minimum subscription amount is \$1'000 USD, subscription payment will be made in equivalent cryptocurrency. The offering is limited to a maximum of 5'000 investors.
- 4.5. **Token Generation and Burn:** 5 Million RVW Tokens will be generated and offered. Any unsold tokens will be burned and destroyed.
- 4.6. **Subscription period:** The period during which investors will be able to make their purchase offers for RVW Tokens is expected to begin on November 1st 2020. The Subscription Period automatically closes once the maximum amount of 5'000'000 tokens have been subscribed for. The Subscription Period can be ended by the issuer at any time. The subscription period will automatically end on October 31st 2021 the latest. On the last day of the Subscription period, purchases may be made until 12:00 noon Liechtenstein (CET) time.
- 4.7. **Subscription and Purchase of RVW Token**
The users who would like to purchase the RVW Token have to register at the purchasing portal and verify their account.

Onboarding and Requests to Purchase RVW Tokens: For purposes of the Offering, RVW Limited will make available a web-based portal where potential investors may purchase RVW Tokens as a part of this Offering. The Purchasing Portal will be provided by LCX AG at the web address of RoeVWade.com and will be the exclusive venue for purchasing RVW Tokens in this offering.

Onboarding Potential Purchasers: The onboarding process will be conducted through the Purchasing Portal in the same manner and use the same KYC/AML procedures and other credential requirements applicable when onboarding customers to verified user accounts. We anticipate that the process for onboarding will take up to 30 days. Purchasers will not be able to place orders for RVW Tokens through the Purchasing Portal prior to completing KYC/AML procedures and verification approval. In order to receive and security tokens, each user will need to verify the third party wallet they control and which is managed by the user directly. Neither RVW or LCX will offer any assistance or have any involvement in relation to this third party wallets and will not have access to private keys or other non-public information about these wallets.

Whitelisting of Wallets: RVW maintains a Whitelist Database to validate decentralized transfers of the RVW Token. The Whitelist Database is a database stored on the data section of the RVW Token smart

contract. The Whitelist Database contains a record of information about individuals (users) that have satisfied the KYC/AML compliance procedures and thus are eligible to hold RVW Tokens in their designated wallets. Such information includes the digital wallet address and a KYC Reference ID linking to KYC filing information. Users will be able to add wallet addresses to the Whitelist Database via RVW's platform.

Note: Upon KYC/AML approval, a potential investor may place an order for a certain quantity of RVW Tokens by entering the desired amount into the Purchasing Portal and selecting the desired method of payment. The Purchasing Portal will then prompt the potential investor to provide the public wallet address of the Ethereum wallet that the potential investor has designated to receive the RVW Tokens. This wallet will be connected and associated to a specific user account. This way a real-time register of RVW Token holders will be maintained. The individual details and the list of purchasers will only be accessible to the Token Issuer and its service provider. Via the public website Etherscan, anybody may be able to see the blockchain transactions for whitelisted wallets of each user, but the personal information of the wallet owners will not be visible publicly. A POTENTIAL INVESTOR MUST HAVE SOLE CONTROL OVER THEIR ERC20 COMPATIBLE ETHEREUM WALLET PROVIDED FOR THE OFFERING. FAILURE TO PROVIDE A COMPATIBLE WALLET MAY RESULT IN A LOSS OF A POTENTIAL INVESTOR'S FUNDS.

Token Holder Registry: LCX AG on behalf of RVW Limited will maintain the technical setup of the RVW Registry, which is composed of (1) the name and user number (Reference ID) for KYC data associated with each digital wallet; and (2) the digital wallet addresses and the balance of RVW Tokens in each wallet address. The RVW Registry information can be accessed by downloading and decrypting the names, user number (Reference ID) for KYC data and associated digital wallet addresses from the Whitelist Database and combining that information with the digital wallet addresses and the balance of RVW Tokens in each wallet address that is recorded on the RVW Token Distributed Ledger. The RVW Token Distributed Ledger records transfers and holdings per wallet address. The RVW Registry however, is an internal list of the identities of each record holder, the digital wallets addresses they own and the amount of RVW Tokens held by each record holder. Thus, the purpose of the RVW Registry is to maintain a list of RVW Token holders identity, updated on an ongoing basis.

Before the investor executes the RVW Token purchase, the investor will be prompted to submit payment either by (i) Bitcoin BTC, (ii) Ethereum ETH or (iii) USD Coin USDC.

- 4.8. Term and Termination:** The term starts on the day when the public offer of the RVW token has been effectively accepted by the token buyer or on November 1st 2020, whichever is later. Once the token subscription amount plus yield has been fully paid back the term will end. Whether or not repayments and yield payments have been done, the end of term is September 30, 2030. Token holders have no ordinary termination right. The token holder does not have the right to request the redemption (repayment) at any specific time and does not have the right to terminate or enforce any payment. The tokenized bonds cannot be properly prematurely terminated by the bondholders. The issuer is entitled to terminate the tokenized bonds in full or in part at the end of the quarter, subject to a one-month notice period, for the first time on October 1, 2021, and to repay the early repayment amount early. The issuer can also refinance the tokenized bonds, e.g. through another bond issue, loan, or in any other way.
- 4.9. Transformation of RVW Token into Crypto Collectible:** At the End of Term, the RVW Tokens will have no value and the obligations in accordance with the bond are fulfilled. The RVW Token will be transformed into a "crypto collectible" without any intrinsic value or other associated rights. While the Ethereum smart contract cannot be changed, RVW in partnership with LCX will simplify the process of transferring the RVW Tokens and enable new features.
- 4.10. Minimal Required Contribution:** the minimal required contribution is set at the value of 1 million U.S. dollars. If the minimal amount of contributions is not reached by the end of the subscription period, all amounts previously contributed will be returned to the original blockchain addresses within 3 business days after the end of the subscription period (less any applicable blockchain transaction fees).
- 4.11. Limitation:** The token offering under these Terms is only available for natural persons.

5. Risk associated with the Token Issuer

- 5.1. Lack of commercial success:** Planned business activities of the RVW Limited can be stopped for a variety of reasons, e.g. due to lack of interest from investors, lack of funds, lack of commercial success

or prospects (e.g. due to competing projects). There is no guarantee that RVW Limited will be paying back any investment returns or will be able to pay back the face value of the bond.

5.2. Company-specific risk factors: In the production of films and TV formats, the issuer is subject to financial risks. RVW Limited is subject to its business activities, the results of the Issuer are dependent on the success of the film project and the development of the film market. These risks could have a negative impact on the issuer's asset, financial and earnings position. As a result, the interest and / or repayment claims of the investors cannot be served or not at the planned amount. There is a risk of comprehensive regulation of the blockchain and related services. This can lead to the issuer having to adjust its business model accordingly.

5.3. Risk factors relating to the issuer's business activities: The risks inherent in the issuer's business activities can have a material adverse effect on the issuer's asset, financial and earnings position and individually or collectively lead to the issuer's insolvency. For the investor this means a total loss of his investment. The issuer is a recently founded company that cannot yet rely on its own experience or secured information relating to the past when assessing future corporate development. There is a risk that the Issuer will not be able to achieve the gross proceeds as planned although the movie has been already produced. There is a risk that the issuer will raise less capital than planned by issuing the tokenized bond. In this case, the Issuer will not be able to implement its planned business activities and might not achieve the planned returns of investment.

6. Risks associated with purchasing the RVW Tokens (Art 33 1 e)

6.1. Placement risk: There is no placement guarantee for the placement of the bonds. Due to the COVID-19 pandemic, which was rampant around the world on the date of the offer documents, large parts of the economy and the population may be less willing to subscribe and therefore less successful in placing as a result of the associated, in some cases, considerable economic burdens.

6.2. Sale of the token-based bonds: Investors should take into account that they may not be able to sell the token-based bonds they have purchased. Trading the token-based bonds using the RVW token on a crypto exchange may turn out to be illiquid or impossible. The RVW Tokens are transferable to a limited extent from the date of issue. In addition, RVW Tokens are not yet admitted to trading on any regulated or unregulated market. Token holders have no right to request the redemption of their tokens at any time. There is no guarantee that a market for trading RVW Tokens will actually develop and will remain in place. There is a risk that RVW Tokens will not have an active and continuous secondary market, which may result in the token holder not being able to sell the RVW Tokens at a certain time or at the desired price.

6.3. Complexity: The RVW Tokens issued on the basis of this document are to be seen as complex financial instruments. An investment in RVW Tokens should not be made without a professional assessment (which the investor should undertake alone or with the support of a financial advisor) how returns and returns can develop under changing conditions and how this investment affects the overall portfolio of a potential investor. Each potential investor in the subject bond has to decide independently whether the investment in this is suitable for him.

6.4. Technical and information security risks: There is a risk that the token developed, generated and issued cannot be implemented as planned or with all planned functions due to technical or other challenges. The Token Issuer will make every effort to ensure that the funds received from the investors will be securely held, however, there is no assurance that there will be no theft of the cryptocurrencies as a result of hacks, sophisticated cyber-attacks, distributed denials of service or errors, vulnerabilities or technical defects, in the smart contract(s) on the Ethereum or any other blockchain, or otherwise. Such events may include, for example, flaws in programming or source code leading to exploitation or abuse thereof. The private keys to the Escrow Wallet may be compromised and the cryptocurrencies may not be able to be disbursed or accessible. In case you use an external wallet, you may not be able to access your virtual currency including RVW Tokens if you lose your private key or password. The Token Issuer or its partners and service providers may not be able to help you in this case.

6.5. Risk of changes in regulatory requirements: Regulations related to blockchain transactions, cryptocurrencies, tokens and related services or standards are still evolving. This may result in the Issuer having to adapt its business model accordingly or modify some of the terms, eligibility criteria, data collection requirements, security standard.

6.6. Currency risk, exchange rate risk, volatility: The issue currency of the underlying bond is USD. RVW

Tokens may also be acquired in BTC, ETH and USDC. The yield payments may also be conducted in ETH and potentially in other cryptocurrencies. When exchanging from one crypto currency into another cryptocurrency or fiat currency and vice versa, the investor incurs transactional costs. There is an exchange rate risk in all possible currencies, including ETH, BTC, or USD. Accordingly, token holders are exposed to strong price fluctuations.

7. Names and roles service provider responsible for the technical and administrative functions (Art 33 4)

7.1. The Token Generator is LCX AG, acting in Accordance to Liechtenstein Blockchain Act on behalf of its Client, RVW Limited, that is the Token Issuer.

LCX AG, a joint stock company incorporated in the Principality of Liechtenstein, registered with the Liechtenstein Commercial Register under registration Number FL-0002.580.678-2 and LEI Number 529900SN07Z6RTX8R418, with the seat and correspondence address at Herrengasse 6, 9490 Vaduz, Principality of Liechtenstein. Website: www.LCX.com

As RVW Token Generator and a technical service provider, LCX AG is responsible for:

- Delivering and maintaining a smart contract that will govern all key features and functionalities of the RVW token, in accordance with instructions of the Token Issuer.
- Generating the RVW token from the technical perspective, as instructed by RVW Limited and in the quantities and within the timeframe specified by the RVW Limited and this document.
- Developing and maintaining of the technical platform and of the purchasing portal where RVW Limited will be offering and selling RVW Token directly to the investor. The purchasing portal can be accessed by visiting www.RoeVWade.com.
- Facilitating a safe and secure process for token buyers to register themselves, complete necessary verification and compliance requirements, contribute applicable consideration in the form of blockchain-based payments for their RVW Tokens.
- Technically delivering RVW Tokens on behalf of RVW Limited to the buyers after the token purchase and applicable transaction execution have been successfully completed.
- Providing customer technical support to the buyers and holders of the RVW Tokens.

8. Addendums that form an integral part of the Basic Information Sheet are

- Token Issuing Terms and Conditions
- Full Token Offering Memorandum
- Commercial Information about the project